Fidelity Investments Supports Financial Education Across All Phases of Life



School-aged children

- School transformation days
- Fidelity Financial Forward®
- In-classroom learning modules and events
- Junior Achievement partnerships across regions
 Pancaka Empire Tower Type on Pobley
- Pancake Empire Tower Tycoon on Roblox
- Fidelity Learning Lab®

Teenagers

- <u>Fidelity Youth®</u>
- Boundless
- Women Talk Money: Teen Girl Learning Series
- Invest in My Education (ME)sm

Young adults

- Fidelity Financial Forward[®] for Universities
- Fidelity Go[®]
- Social content on <u>TikTok</u>, <u>Reddit</u>, <u>Youtube</u> and <u>Discord</u>

Lifelong learners

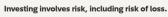
- Fidelity Learn
- Fidelity NetBenefits®
- Fidelity Goal Booster
- Fidelity Center for Family Engagement
- Women Talk Money
- Consultations at our Investor Centers or by phone

Decision-makers

- Student Debt Workplace Benefits
- 529 College Savings Plans
- College Planning Tools

Retirement

- <u>Retirement planning hub</u>
- Employer workshops
- Access to one-on-one appointments and phone consultations



Fidelity Investments, Fidelity, Fidelity Financial Forward, Fidelity Learning Lab, Fidelity Youth, Invest in My Education (ME), Fidelity Go, and Fidelity

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