# Life Happens:

Real Talk. Real Answers.

























Time throws us curveballs and upends our expectations. When life changes, you may need help navigating some of those moments. With Fidelity Investments®, you've got a team to help you keep moving, no matter what life throws your way.

Learn more at Fidelity.com/LifeEvents



More than ever, Americans are feeling the stress of uncertainty around1:



Paying down student loan debt

46%

43%

Having enough saved to retire as planned



43% Finding money to pay for other goals

Many have delayed a planned event or major purchase such as a wedding or starting a family.









## Change is hard

### **DIVORCE**

54% of couples acknowledge making financial mistakes during their divorce<sup>3</sup>

1

### JOB

81% of workers have job security concerns in light of the pandemic<sup>2</sup>

### **COLLEGE PLANNING**

Parents are on track to meet just 28% of their







STUDENT **DEBT \$32,731** is the average student loan

debt in America<sup>5</sup>

## college savings goals<sup>4</sup>

## 80%

of life event decisions are emotionally-driven, only 20% are





## **AGING WELL**

Nearly **90%** of adults want to age in place.8

## RETIREMENT

The average 65-year old has only enough savings to cover **9.7 years** of retirement income<sup>7</sup>

in lifetime wages and Social Security benefits as a result of leaving the labor force for caregiving duties<sup>6</sup>

Women lose **\$274,044** 

**CAREGIVING** 



Don't Go it Alone! Resources are available at Fidelity.com/LifeEvents

Fidelity's Life Events hub offers digital tools and resources to help people plan for and react to more than 30 different moments that matter in their lives. It goes beyond financial advice and share tips for daily life including navigating logistics and managing emotions. Take your next step confidently with

Fidelity.com/LifeEvents

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