

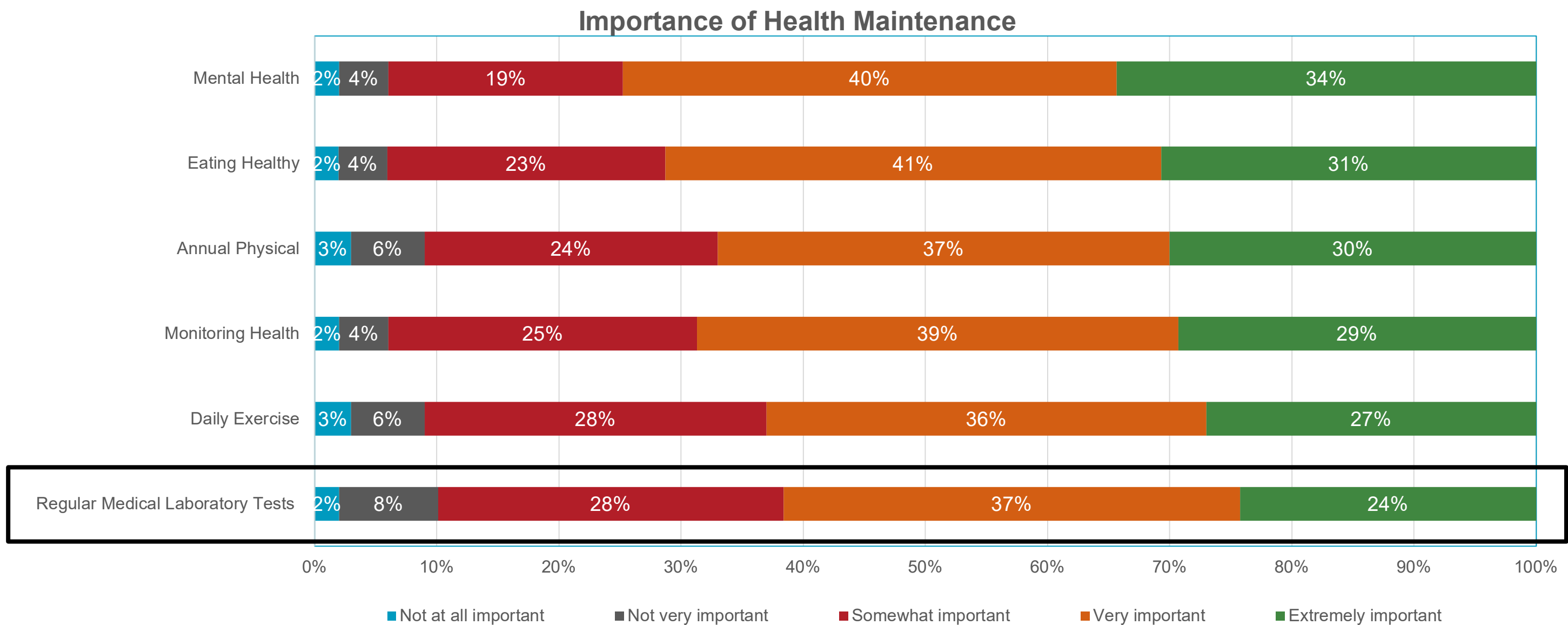
CAP MEDIA BRIEFING | March 11, 2021 11:00 AM -12:00 PM ET

The Rapidly Changing COVID-19 Testing Landscape: Vaccines, Variants, and Health Disparities



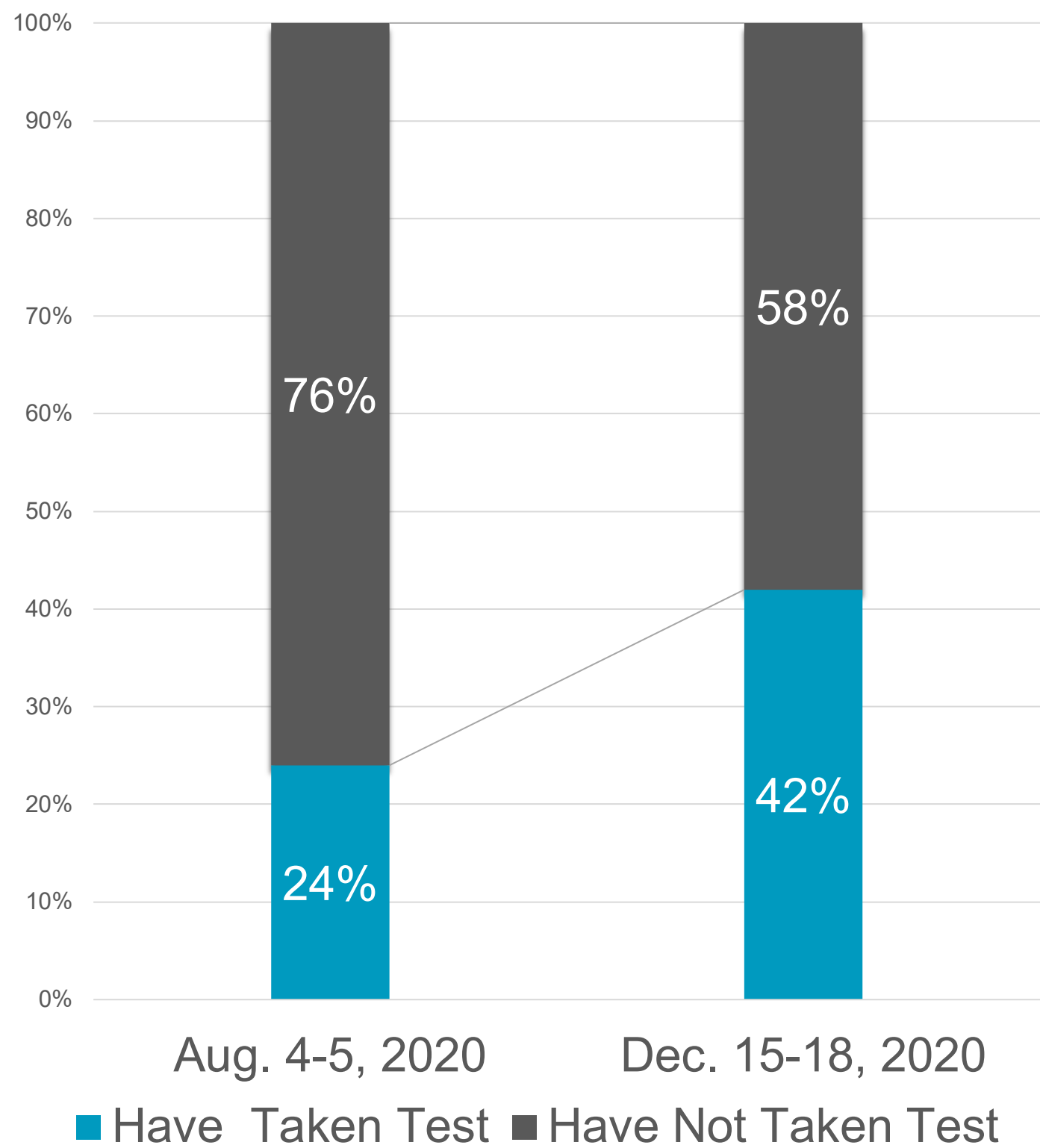
CAP/Ipsos.Digital Survey

While consumers understand that all aspects of healthcare are important, getting regular medical tests done falls to the bottom of the list (yet is still on par with consistent exercise).



COVID-19 Testing Experience

The proportion of those who have taken a COVID-19 test has nearly doubled (42 percent) since the CAP's last online survey in August 2020.



Despite constant news coverage and information, people feel less confident in their understanding of each test in December 2020 than they did in August 2020.

**Nearly 2 in 3 (66%)
Americans said they
have visited a doctor for
a routine physical or to
treat an acute ailment
within the past year.**



**Nearly 2 in 3 (67%)
Americans would like
more information about
the accuracy of COVID-19
tests, and how they get
validated.**



Agenda

- Current State of Testing
- Health Disparities in the U.S.
- The Unintended Consequences of Deferred Care
- What the CAP is Doing: CAP Foundation's See, Test & Treat

In the last three months, how difficult has it been for your laboratory to acquire each of the following items specific for COVID-19 testing?

Testing item	CLIA Laboratory Directors* (n= 115)	June Laboratory Director Survey (n=222)
Reagents for platforms/test kits	45%	64%
Pipette tips	30%	-
SARS-COV-2 instruments	19%	43%
Flocked nasopharyngeal swab	18%	60%

Source: CAP Policy Roundtable, 2021 COVID-19 Pathologist Impact Survey, fielded February 1-12, 2021.

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