October 2011 Consumer Spending and Saving

A research report prepared for:





Research Method



- This research was completed online among a random sample of consumers aged 18+. A total of 2,017 interviews were completed.
- In addition to a general population sample, two sub-groups Affluents, and Young Professionals were targeted and balanced by the general population.
 - n= 540: Affluents defined as having a minimum annual household income of \$100,000
 - n= 534: Young Professionals defined as less than 30 years of age, having a college degree, and a minimum annual household income of \$50,000
- Interviewing was conducted by Echo Research between September 28
 October 2, 2011.
- Overall the results have a margin of error of +/- 2.2 percentage points at the 95% level of confidence.



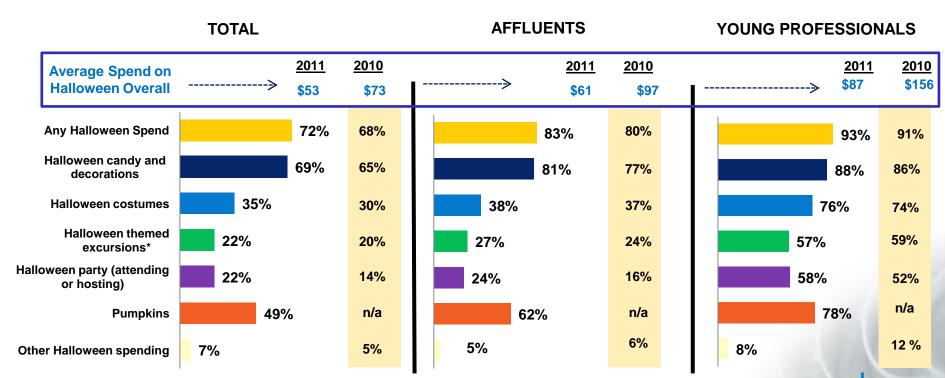
2011 Halloween Spend versus 2010



Most consumers plan to make Halloween purchases this season – 72% plan to spend an average of \$53 (versus an average spend of \$73 last year).

Young Professionals continue to be the leading purchasers – 93% plan to spend an average of \$87 (down from \$156 last year).

The top Halloween purchase is candy and decorations, as cited by about seven in ten consumers (69%) among the general population (up from 65% last year).



^{* (}e.g., Haunted house, parade, haunted hotel, ghost tour, etc.) Q.1a-e How much do you plan to spend on Halloween this year?

BASE: Total respondents

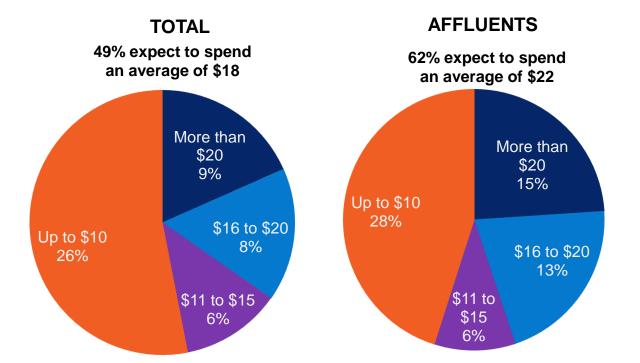
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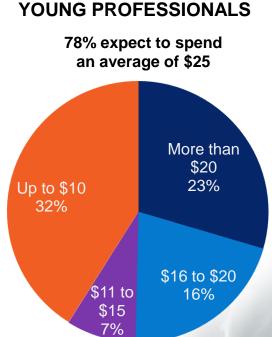


2011 Halloween Spend on Pumpkins



About one half (49%) of consumers among the general population have plans to purchase pumpkins this Halloween season – and about one third (32%) will spend up to 15 dollars.





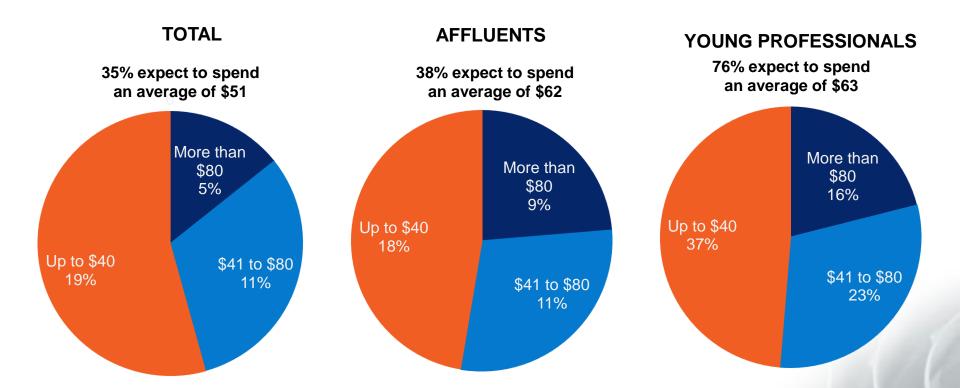
Q.1e How much do you plan to spend on Pumpkins this year? BASE: Total respondents



2011 Halloween Spend on Costumes



More than one third (35%) of consumers among the general population have plans to purchase Halloween costumes this season – and 30% will spend up to 80 dollars.



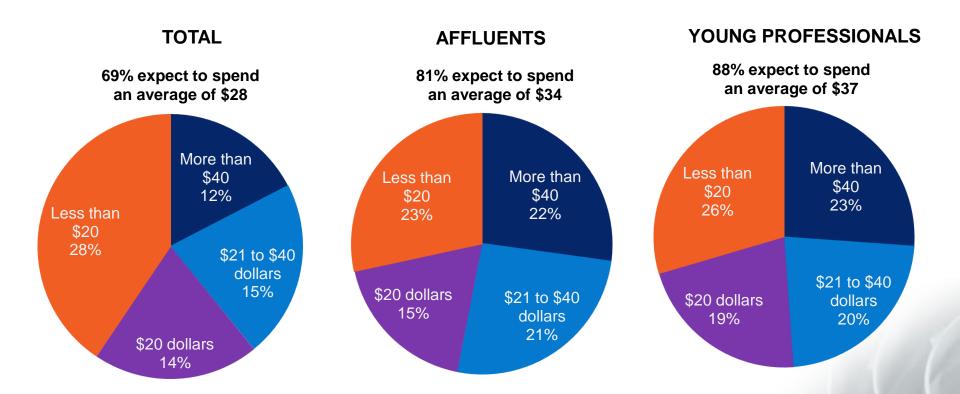
Q.1a How much do you plan to spend on Halloween costumes this year? BASE: Total respondents



2011 Spend on Halloween Candy and Decorations



About seven in ten (69%) consumers among the general population have plans to purchase candy and decorations this Halloween season – and 42% will spend up to 20 dollars.



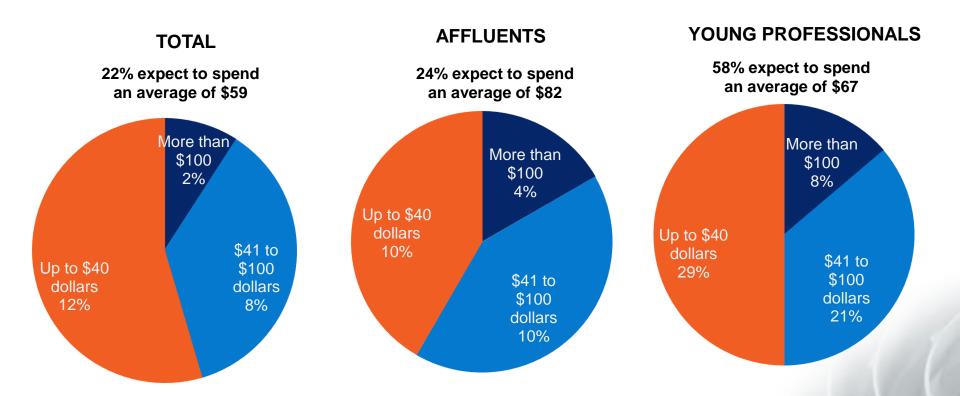
Q.1b How much do you plan to spend on Halloween candy and decorations this year? BASE: Total respondents



2011 Spend on a Halloween Party



More than one in five (22%) consumers among the general population have Halloween party plans this season – and one in five (20%) will spend up to 100 dollars.



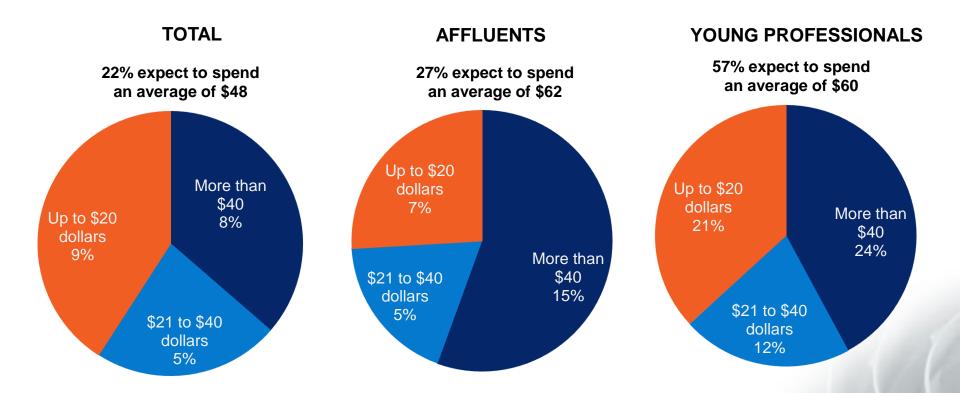
Q.1c How much do you plan to spend on Halloween party (attending or hosting) this year? BASE: Total respondents

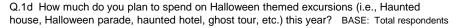


2011 Spend on Halloween Themed Excursions



More than one in five (22%) consumers among the general population will spend money on a Halloween themed excursion this season – and 14% will spend up to 40 dollars.



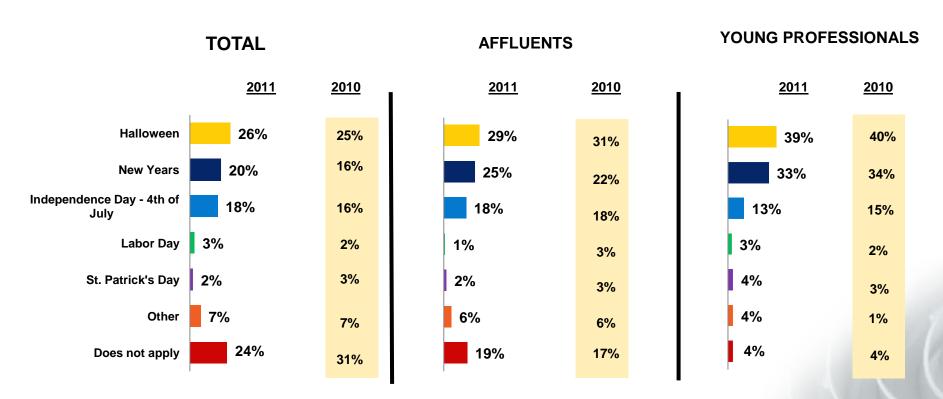




Which Non-Gift Giving Holiday Do Consumers Typically Spend the Most Money on?



Halloween is the leading non-gift giving holiday where consumers typically spend the most money (26%), especially among Young Professionals (39%).



Q.2 Which of the following non-gift-giving holidays do you typically spend the most money on?
BASE: Total respondents

