



China's O-S-D (optoelectronics-sensor-discrete) consumption market grew 8.1% during 2014 to reach a new peak of US\$34.3 billion. For the first time in four years this increase was slightly less than the worldwide O-S-D market increase, meaning China's share of that market remained relatively flat at 56% in 2014.

"As we look forward, entrepreneurship combined with a vast pool of engineering talent and pragmatic government policies will lead to continued strengthening of the Chinese semiconductor industry during the remainder of the decade," said Jianbin Gao, PwC Technology Leader for China.

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Over the past dozen years, PwC has covered the Chinese semiconductor journey, as it has grown from the world's smallest to the largest and most influential region of worldwide semiconductor consumption.

Please visit www.pwc.com/chinasemicon, where you can register for updates. Upcoming releases will include topics such as IPOs, venture capital financing, and government incentives.

Readers will still find a selection of updated figures and tables organised in the same fashion as our previous in-depth reports, so you can keep track of the major growth trends that impact the worldwide market.

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