

## **CNH Industrial N.V. announces notes offering**

London, August 4, 2016

CNH Industrial N.V. (NYSE: CNHI / MI: CNHI) today announced that it plans to offer new notes, subject to market conditions.

CNH Industrial N.V. intends to use the net proceeds from this offering for working capital and other general corporate purposes, which may include repurchase of a portion of the outstanding 7.875% Notes due 2017 issued by its subsidiary Case New Holland Industrial Inc.

BNP Paribas Securities Corp., Citigroup Global Markets Inc., Deutsche Bank Securities Inc. and J.P. Morgan Securities LLC are acting as the joint book-running managers and underwriters for the offering. The offering will be made pursuant to an effective shelf registration statement filed with the U.S. Securities and Exchange Commission on September 11, 2015. Copies of the preliminary prospectus supplement and the accompanying prospectus for the offering may be obtained by contacting BNP Paribas Securities Corp., Attention: Syndicate Desk, 787 Seventh Avenue, New York, NY 10019, telephone: 1-800-854-5674, E-mail: new.york.syndicate@bnpparibas.com; Citigroup Global Markets Inc., c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY 11717, Telephone: (800) 831-9146; E-mail: prospectus@citi.com; Deutsche Bank Securities Inc., 60 Wall Street, New York, NY 10005, Telephone: (800) 503-4611, E-mail: prospectus.CPDG@db.com; or J.P. Morgan Securities LLC, c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY 11717, or by calling (866) 803-9204. Copies of the preliminary prospectus supplement and the accompanying prospectus for the offering will also be available on the website of the U.S. Securities and Exchange Commission at http://www.sec.gov.

This press release does not constitute an offer to sell or a solicitation of an offer to buy any of these securities, nor shall there be any sale of these securities, in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful.

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**CNH Industrial N.V.** 25 St. James's Street London, SW1A 1HA United Kingdom



CNH Industrial N.V. (NYSE: CNHI /MI: CNHI) is a global leader in the capital goods sector with established industrial experience, a wide range of products and a worldwide presence. Each of the individual brands belonging to the Company is a major international force in its specific industrial sector: Case IH, New Holland Agriculture and Steyr for tractors and agricultural machinery; Case and New Holland Construction for earth moving equipment; lveco for commercial vehicles; lveco Bus and Heuliez Bus for buses and coaches; lveco Astra for quarry and construction vehicles; Magirus for firefighting vehicles; lveco Defence Vehicles for defence and civil protection; and FPT Industrial for engines and transmissions.

## For more information contact:

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